User Guide

04.2.2 Valuation and Assessment-New Assessment Ver 3.0.0

For

Supply, delivery, installation, Commissioning, Training and Maintenance of Enterprise Resource Planning System (DMMC-ERP)

For

DEHIWALA MOUNT-LAVINIA MUNICIPAL COUNCIL

By

EMETSOFT (PVT) LTD

1. **REVISION HISTORY**

Date	Version	Description	Author	
26-04-2022		fications to the re	port EMETSOFT	IMP Team IMP Team
	1.0.0 Final 2.0.0 Enhar	l Release ncements for the ma	Project : nual Project :	-

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Dehiwala Mount Lavinia Municipal Council

Welcome to the Easiest, Fastest, most Secure, FIRST & the ONLY ERP for the LGA sector

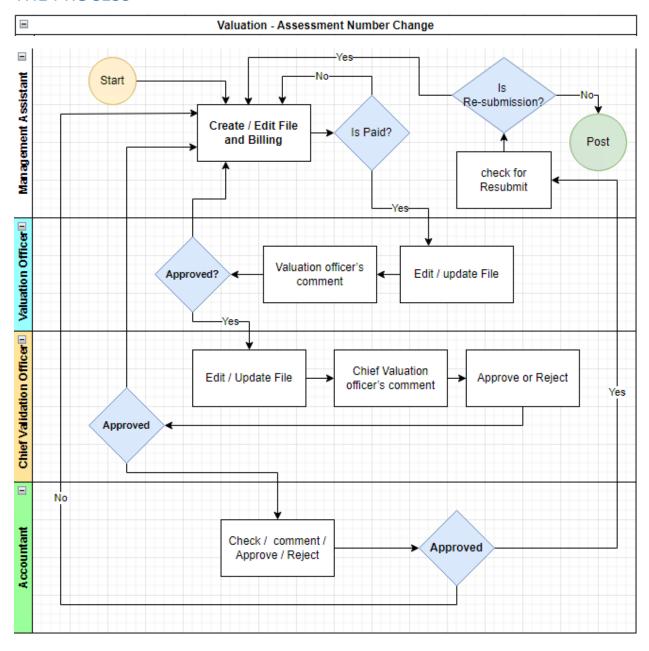
VALUATION – New Assessment



Property Valuation, Issueing
Certificates

READ MORE

THE PROCESS



Valuation Management – New Assessment

STEP: 01 Click On this Icon in ERP Page



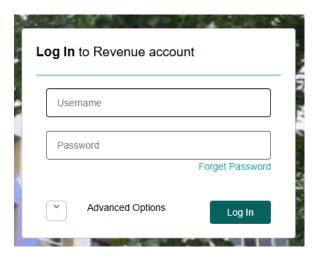
Valuation Management

Property Valuation, Issueing Certificates

READ MORE

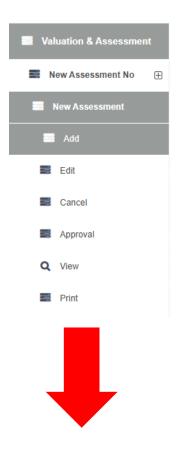


STEP: 02 Login using your user name and password to the system

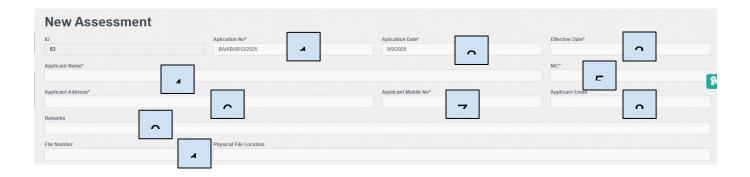




*Note: Application initiation is done through this. Complete only the necessary steps and forward to relevant officers using workflow assignment.



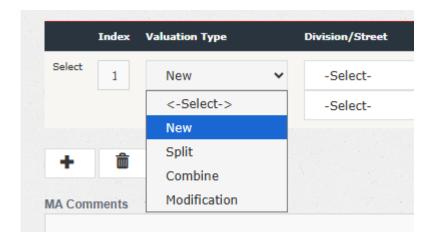
STEP: 04 Fill the Application



- 01. **Application No** \rightarrow This is auto-generated (e.g., MKB/0029/2025).
- 02. **Application Date** → Select current date.
- 03. **Effective Date** \rightarrow Select the effective date for this assessment.
- 04. **Applicant Name** \rightarrow Enter the full name of the applicant.
- 05. **NIC** → Enter the applicant's National Identity Card number.
- 06. **Applicant Address** → Provide the complete address.
- 07. **Applicant Mobile No** \rightarrow Enter a valid mobile number.
- 08. Applicant Email \rightarrow Enter applicant's email (optional).
- 09. **Remarks** \rightarrow Add any remarks if necessary.
- 10. File Number / Physical File Location \rightarrow Enter references if applicable.



STEP: 05 Select relevant type
(New/ Split/Combine/Modification)

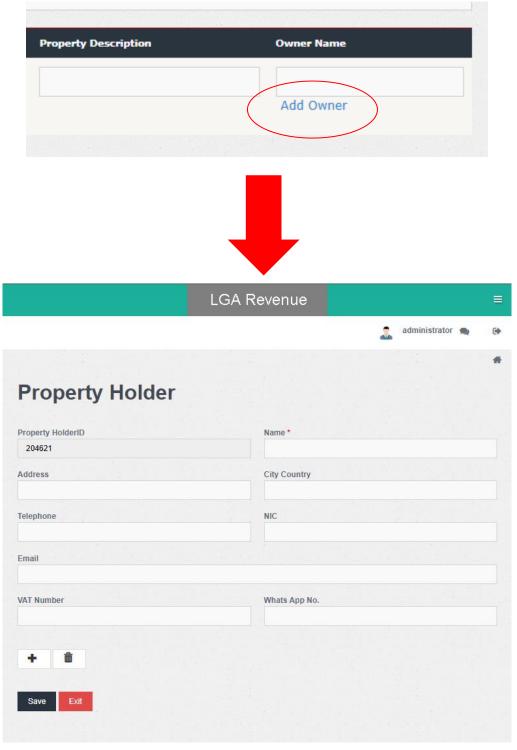






- 01. Valuation Type \rightarrow Select from dropdown (*New*).
- 02. **Division/Street** → Choose the relevant division and street.
- 03. **Assessment Number** \rightarrow Enter the property's assessment number.
- 04. **Char** \rightarrow Enter the character (including '/').
- 05. **Property Type** → Select from dropdown (e.g., *Residential, Commercial*).
- 06. **Annual Value** → Enter the annual value of the property.
- 07. **Property Description** → Provide a short description of the property.

08. **Owner Name** → Click **Add Owner** to enter ownership details (if the owner does not exist in the current system) else enter owner name.





STEP: 07 For Split

Add Property Information of the property to be split and Information of splitted properties



- 01. **Valuation Type** \rightarrow Select from dropdown (*Split*) for parent property.
- 02. **Division/Street** → Choose the relevant division and street.
- 03. **Assessment Number** \rightarrow Select the property's assessment number.
- 04. If the parent property gets inactive, click the "Inactive Parent" check box.
- O5. Property Type → If property Type gets changed, select new property type from dropdown.
- 06. **Annual Value** → If the annual value of the parent property gets changed, enter the annual value of the property.
- 07. **Property Description** → If the property description of the parent property gets changed, provide a new description of the property.
- 08. Owner Name → If the Owner of the parent property gets changed, click Add Owner to enter ownership details (if the owner does not exist in the current system) else enter owner name.
- 09. Add Split properties → Click '+' to add split properties.
- 10. Valuation Type \rightarrow Select from dropdown (*New*).

- 11. **Division/Street** → Choose the relevant division and street.
- 12. **Assessment Number** → Enter the property's assessment number.
- 13. **Char** \rightarrow Enter the character (including '/').
- 14. **Property Type** → Select from dropdown (e.g., *Residential, Commercial*).
- 15. **Annual Value** \rightarrow Enter the annual value of the property.
- 16. **Property Description** → Provide a short description of the property.
- 17. Owner Name → Click Add Owner to enter ownership details (if the owner does not exist in the current system) else enter owner name.



STEP: 08 For Combine

Add Property Informations of the properties to be combine and Information of the new property



- 01. **Valuation Type** → Select from dropdown (*Combine*) for property to be combined.
- 02. **Division/Street** → Choose the relevant division and street.
- 03. **Assessment Number** \rightarrow Select the property's assessment number.

- 04. **Add Combine properties** → Click '+' to add other properties to be combined (Follow same method as in first property).
- 05. **Add New property**→ Click '+' to add new property to be formed.
- 06. Valuation Type → Select from dropdown (*New*).
- 07. **Division/Street** → Choose the relevant division and street.
- 08. **Assessment Number** \rightarrow Enter the property's assessment number.
- 09. **Char** \rightarrow Enter the character (including '/').
- 10. Property Type → If property Type gets changed, select new property type from dropdown.
- 11. Annual Value → If the annual value of the parent property gets changed, enter the annual value of the property.
- 12. **Property Description** → If the property description of the parent property gets changed, provide a new description of the property.
- 13. **Owner Name** → Click **Add Owner** to enter ownership details (if the owner does not exist in the current system) else enter owner name.



STEP: 09 For Modification

Add Property Informations of the properties to be modified

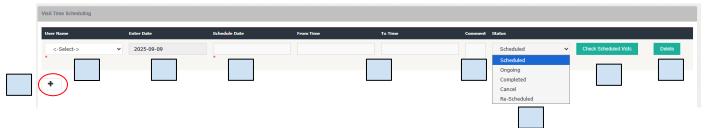


- 01. **Valuation Type** → Select from dropdown (*Combine*) for property to be combined.
- 02. **Division/Street** → Choose the relevant division and street.
- 03. Assessment Number \rightarrow Select the property's assessment number.
- 04. Enter modified values under the prevailing details in necessary places.
- 05. **Add New property**→ Click '+' to add new property to be formed.



STEP: 09 Schedule a Visit

Add Schedule Information and update with the progress of the Visit



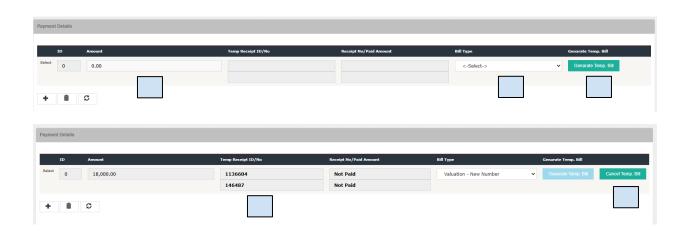
- 01. **User Name** → Select Officer
- 02. **Enter Date** → Defaults to today's date.
- 03. **Schedule Date** → Select the date for the visit.
- 04. From Time / To Time \rightarrow Enter visit time range.
- 05. Add Comments
- 06. **Status** → Select Status of the visit.

- 07. **Check Schedule Visit** → Check schedule visits of the selected officer on the selected date of the visit.
- 08. **Delete** → Delete Schedule.
- 09. Click '+' to add multiple visits.



*Note: Payment will be shown once the application has been saved once.







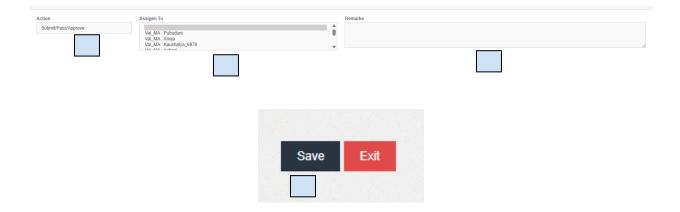
- 01. Click the '+' button.
- 02. **Amount** \rightarrow Enter the payable amount.
- 03. **Bill Type** \rightarrow Select bill type from dropdown.
- 04. **Generate Temp. Bill** \rightarrow Click this button to generate a temporary bill.
- 05. **Cancel Temp. Bill** \rightarrow if created by mistake.
- 06. **Temp Receipt ID/ No** \rightarrow Issue to the customer to pay at the Shroff
- 07. **Total Amount** \rightarrow Once the bill is paid, the amount will display here.

*Note: Do not assign workflow until the payment is done. Reopen or refresh once the payment is completed.

Initial payment can be done at the application initiation at the Front Office.



STEP: 10 Workflow Assignment



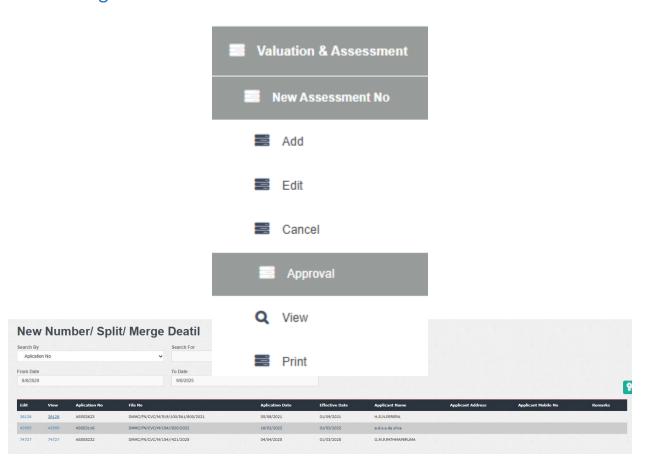
- 01. **Action** → Select Action
- 02. Assign To \rightarrow Choose the next officer.
- 03. **Remarks** \rightarrow Add if necessary.
- 04. **Save.**

WorkFlow

- 1. Receive application by Front Office and forward to MA.
- 2. Verify application and forward to Valuation Officer.
- 3. Recommendation.
- 4. Authorize and forward to MA.

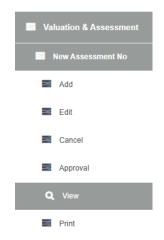
- 5. MA check and forward to the Front Office.
- 6. Front Office generates payment.
- 7. Front Office assigns application to MA after payment.
- 8. MA check and forward to CC.
- 9. CC recommend and forward to CMA.
- 10. CMA approved and forward to MA.
- 11. MA print certificate and forward to CC.
- 12. Certificate approval and forward to CMA.
- 13. Certificate forward to MA.
- 14. MA collects pending payments and completes the process.
- 15. Complete.

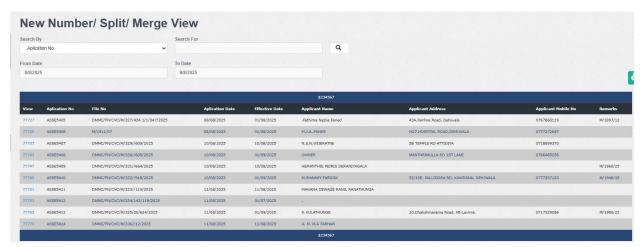
Check Assigned documents.



Go to approval and click the blue link under Edit to proceed.

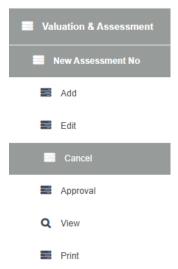
View application

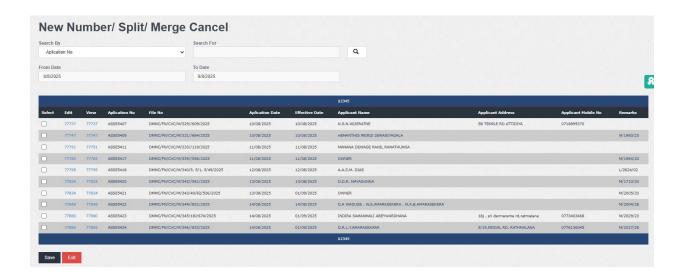




Can filter documents using given parameters under 'Search By' and view by clicking the blue link of the relevant document under View column.

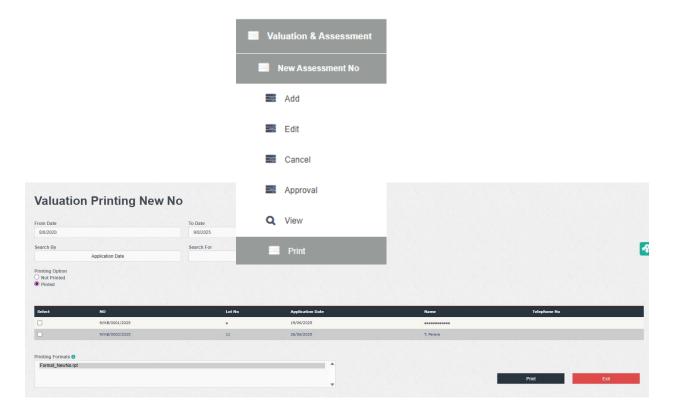
Cancel application





Search document to be canceled by using relevant parameters. Check the checkbox and Save.

Print Certificate



Select the relevant document to print the certificate by checking the checkbox, sprinting format, then print.	select relevant